

Implementing Custom Integration of ObserveIT with ServiceNow

This document outlines the integration steps with ServiceNow using the integration Application Server. It contains the prerequisites as well as system requirements and product installation.



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Description

The integration with ServiceNow allows the ObserveIT agent to validate ServiceNow ticket numbers, create new tickets and update the ServiceNow ticket with ObserveIT Session information

The following ServiceNow ticket types are supported:

Change request: CHG

Problem: PRB

• Service Catalog Request Items: RITM

Service Request: REQService Task: TASK

Content

File: ServiceNow_TicketingImplementation_6.7.zip

Prerequisites

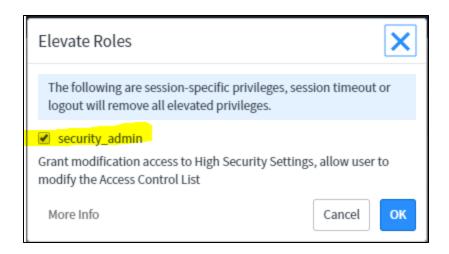
- IIS (can be installed on the same IIS as ObserveIT)
- .NET 3.5 and .NET 4.5 installed on the machine where the ServiceNow Web Site broker will be installed
- HTTPS access and credentials for ServiceNow system (for example: dev198.service-now.com)
- ObserveIT Web Console admin access in order to configure the integration

SETTING THE SYSTEM PROPERTIES -> WEB SERVICES PROPERTIES IN DEVELOPER SYSTEM

Set System Properties -> Web Services properties in Developer system as shown below:

1. Elevate admin for my admin account (top left corner keypad).





2. Change the High Security settings to disabled.

THE SERVICENOW USER MUST HAVE THE FOLLOWING ROLES

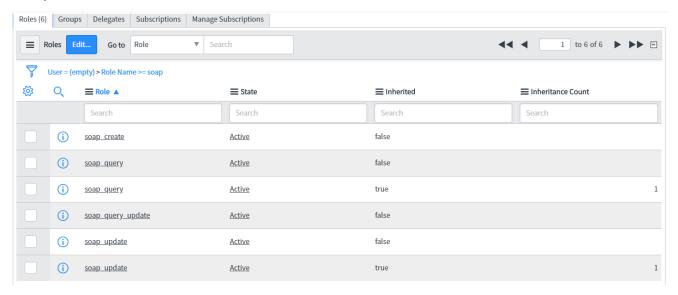
- 1. Navigate to **User Administration** > **Users** and then open a user record.
- 2. In the Roles related list, click Edit.
- 3. In the **Collection** list, select the desired roles, and then click **Add**.
- 4. Click Save.

The ServiceNow user that you will use to authenticate to ServiceNow in the connector, must have the following roles:

soap_create	Can create records on all tables and columns.
soap_query	Can query records on all tables and columns.
soap_query_update	Can query and update records on all tables and columns.
soap_update	Can update records on all tables and columns.



Example:



SETTING THE SYSTEM PROPERTIES FOR SYSTEM PROPERTIES -> WEB SERVICES

Set **System Properties** -> **Web Services** properties in Production system as shown below:

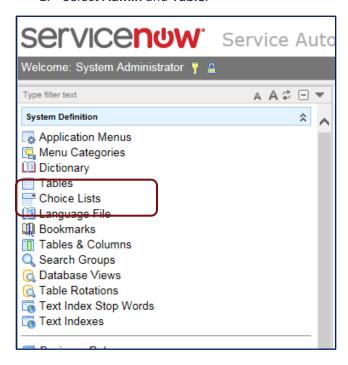


Require authorization for incoming RSS requests.
✓ Yes No
Require basic authorization for incoming SOAP requests.
✓ Yes No
Require WS-Security header verification for all incoming SOAP requests
□ Yes No
Security Policy to enforce if Soap WS-Security is required. (All web service security profiles are enforced if not filled and WS-Security is required)
If unauthenticated, SOAP requests will execute on behalf of this user ID. Set roles for this user and use ACL to manage this user's access.
soap.guest
Require authorization for incoming WSDL requests. Please note: If you choose not to require authorization for incoming WSDL requests, you will need to also modify the Access Control (ACL) rules to allow guest users to access the WSDL content. http://docs.servicenow.com/?context=Web_Services_Security_Web_Service_User_Roles Yes No
Enforce strict security on incoming SOAP requests. Checking this requires incoming SOAP requests to go through the security manager for table and field access, as well as checking SOAP users for the correct roles for using the web service.
http://docs.servicenow.com/?context=Contextual_Security_Plugin http://docs.servicenow.com/?context=Web_Services // Yes No
Maximum number of bytes per field in the incoming SOAP action. If the incoming value exceeds this size, it will be converted into an attachment to the record.
512000
Maximum total size allowed in the SOAP request body, in MB. A SOAP Fault is returned if the request exceeds this limit.
70
Emit complex-type name attributes in generated WSDL documents (some Web Service clients like Cold Fusion require complex-types to have a name attribute parsed properly. Default value is false).
☐ Yes No
This property sets the elementFormDefault attribute of the embedded XML schema to the value of unqualified, if set to true. This attribute indicates whether or not locally declared elements must be qualified by the target namespace in an instance document. If the value of this attribute is 'unqualified', then locally declared elements should not be qualified by the target namespace. If the value of this attribute is 'qualified', then locally declared elements must be qualified by the target namespace. For compatibility with Clients generated from WSDL (.NET Web Reference, Axis2 stub, webMethods, ect.), set this value to false. This value defaults to true.
For further documentation, follow this URL http://docs.servicenow.com/?context=Web_Services
☐ Yes No
Display steeds types in COAD fault detail alament
Display stack trace in SOAP fault detail element Yes No
Use unique targetNamespace for WSDL definition.
✓ Yes No
Save

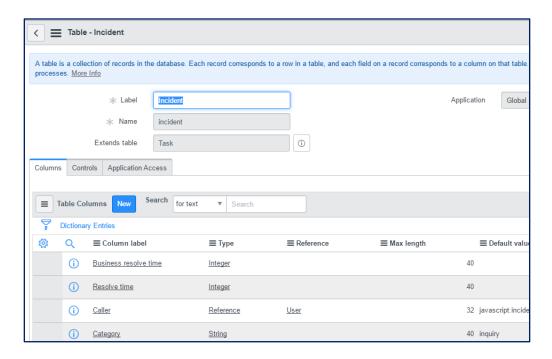


ADDING U_UBSERVEIT_VIDEO COLUMN TO SERVICENOW INCIDENT TABLE

1. Select Admin and Table.



2. Search for table incidents.





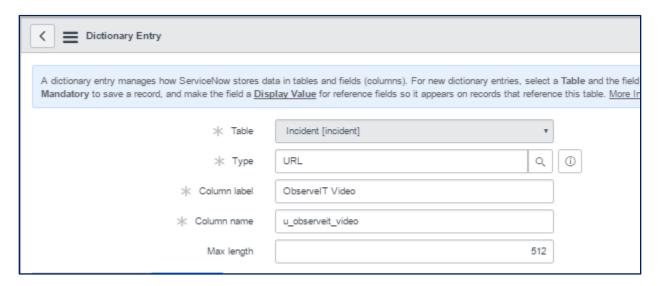
3. Insert a new column by clicking **New**



4. Type; URL

Max Length: 512

Label: "ObserveIT video" Name: u_Observeit_Video

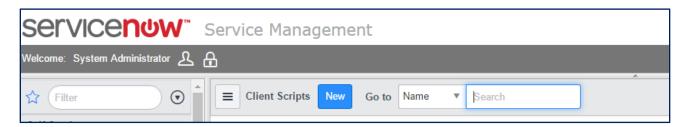


5. Click **Submit** to add the new field.



ADDING CLIENT_SCRIPT TO RUN ON_LOAD JAVA_SCRIPT TO DISPLAY VIDEO HYPER LINK

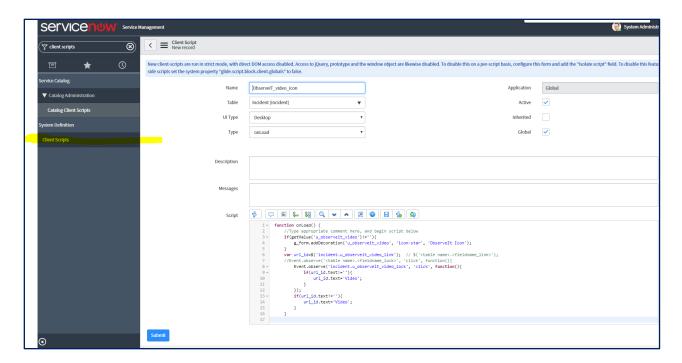
1. Create a new Client Script for "table=incident)" (under Configure -> Client Scripts).



- 2. Script Name: ObserveIT video icon
- 3. Active=True
- 4. Global=True
- 5. Type=onLoad
- 6. Description:
- 7. Script:

```
function onLoad() {
       //Type appropriate comment here, and begin script below
       if(getValue('u_observeit_video')!="){
               g_form.addDecoration('u_observeit_video', 'icon-star', 'ObserveIt Icon');
       }
       var url id=$('incident.u observeit video link'); // $('.<fieldname link>');
       //Event.observe('.<fieldname_lock>', 'click', function(){
               Event.observe('incident.u observeit video lock', 'click', function(){
                       if(url id.text!="){
                               url_id.text='Video';
                       }
               });
               if(url id.text!="){
                       url_id.text='Video';
               }
       }
```





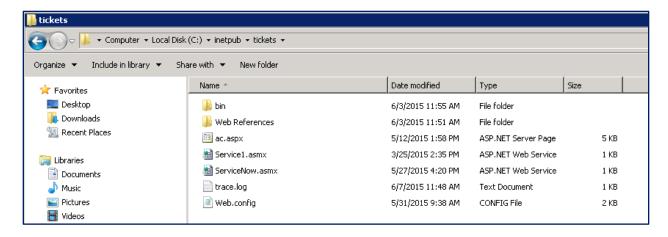
8. Click **Submit** or **Update** to save the script.



Deployment

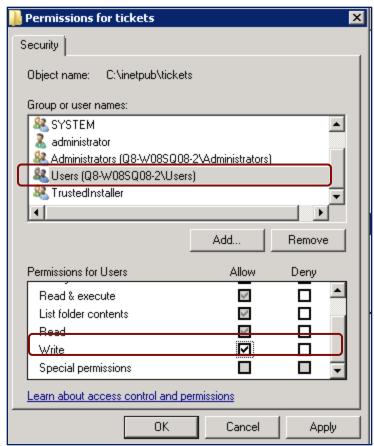
CREATING THE SITE: TICKETS

1. Copy and extract tickets.zip to C:\Inetpub



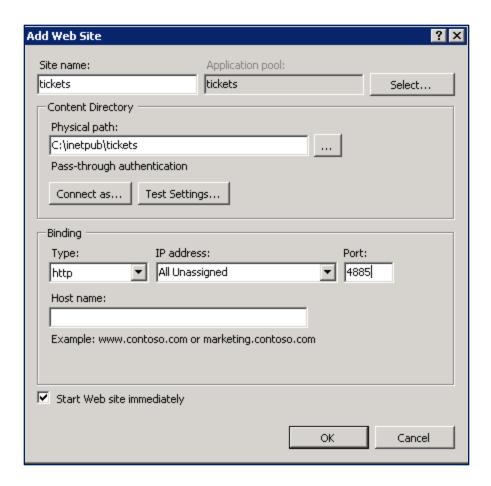
2. Grant Write permissions to local group Users.





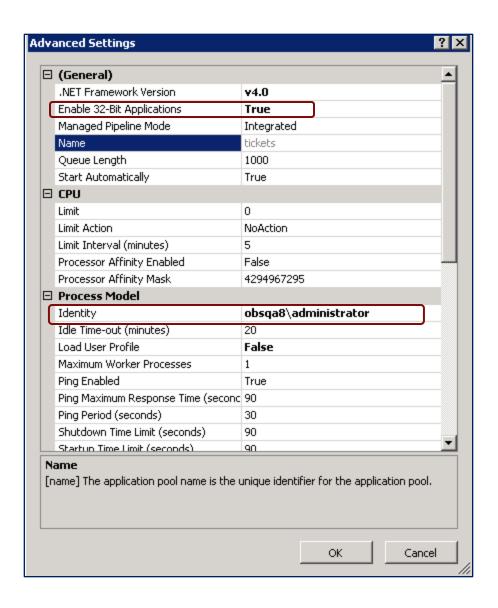
3. Create a Web Site.





- 4. Change the .NET Framework = v4.0.
- 5. Change the Ticket application pool (Advanced Settings). Enable 32 bits = **True**.
- 6. Change the Ticket application pool (Advanced Settings). Identity to a user that can write to C:\INETPUB\TICKETS (the trace.log file is written to this folder).







TESTING THE NEW SITE

- 1. Go to ObserveIT Web Console: Configuration -> Ticket Integration -> Ticketing Systems.
- 2. Test the site by entering for example: http://10.2.56.76:4885/ServiceNow.asmx
- 3. Expected result:

ServiceNow

The following operations are supported. For a formal definition, please review the Service Description.

- CreateNewTicket
- HelloWorld
- IsTicketValid
- TestConnection

CONFIGURING THE DEFAULTS NEW TICKET VALUES

- 1. Browse to: http://SERVER:4885/ServiceNowConfig.aspx.
- 2. Enter the default values for new incident ticket.
- 3. And click Save.

ServiceNow Integration Configuration Settings				
New Incident Caller ID:	Allie Pumphrey			
New Incident Contact Type:	Self-service			
New Incident Category:	Inquiry / Help			
New Incident State:	Resolved			
New Incident Assignment Group:	Service Desk			
New Incident Configuration Item:	Remote Desktop Connection			
ObsreveIT Login ID must be equal to Ticket's Assigned To UserID :				
Save				



Create/Edit the File Manually

Alternatively, you can create/edit the following file manually: C:\inetpub\tickets\sn.config
new_incident_caller_id=Allie Pumphrey
new_incident_contact_type=Self-service
new_incident_category=Inquiry / Help
new_incident_state=Resolved
new_incident_assignment_group=Service Desk
new_incident_configuration_item=Remote Desktop Connection
loginid_must_be_equal_to_assigned_to=False



LoginID

loginid_must_be_equal_to_assigned_to = TRUE

If the **loginid_must_be_equal_to_assigned_to** is set to True (or checked in the configuration setting HTML page above) then:

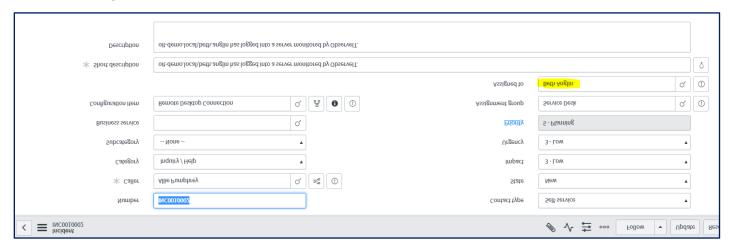
Only users that the incident's "Assign to" ID value is the same as the LoginID, will be allowed to continue to the session.

In the example below:

Beth Anglin is assigned to incident #: INC0010002

Beth Anglin userID in ServiceNow is: Beth.Angelin

In that case, only Windows Login ID Beth. Angelin will be able to use INC0010002 in the ObserveIT ServiceNow integration.



Beth.Angelin 's Information:





Service Desk Role

Only users that have ITIL role can be assigned to incidents.

It is recommended to add all the roles below to a Service Desk user:



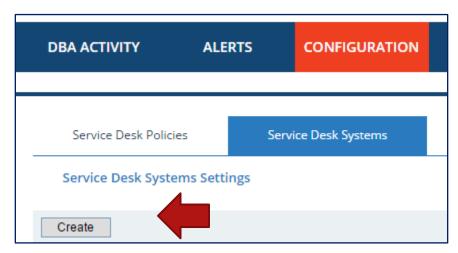
Add the user to the **Service Desk** group:



Related Links View Subscriptions Reset a password Roles (19) Groups (6) Delegates Subscriptions Manage Subscriptions Go to Group Search Groups User = Beth Anglin **₩ ≡** Group Network CAB Managers <u>Hardware</u> (i) (i) <u>Database</u> (i) <u>Software</u> Catalog Request Approvers for Sales Service Desk

CREATING THE CONNECTION IN OBSERVEIT WEB CONSOLE

- 1. Open ObserveIT Web Console.
- 2. Go to: Configuration -> Service Desk Integration -> Service Desk Systems.
- 3. Click Create.



- 4. Enter Service URL: http://10.2.56.76:4885/ServiceNow.asmx
- 5. Enter **UserName:** The user name to log in to: **<SystemID>.service-now.com** (The System ID is different for each customer.)

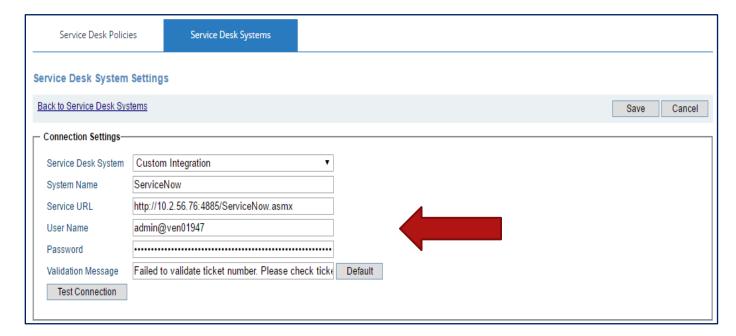


The user name contains the USERID + SERVICENOW SystemID in the following format:

<UserID>@<SystemID>

Example: admin@dev198

6. Enter **Password:** The password to log in to: **<SystemID>.**service-now.com.

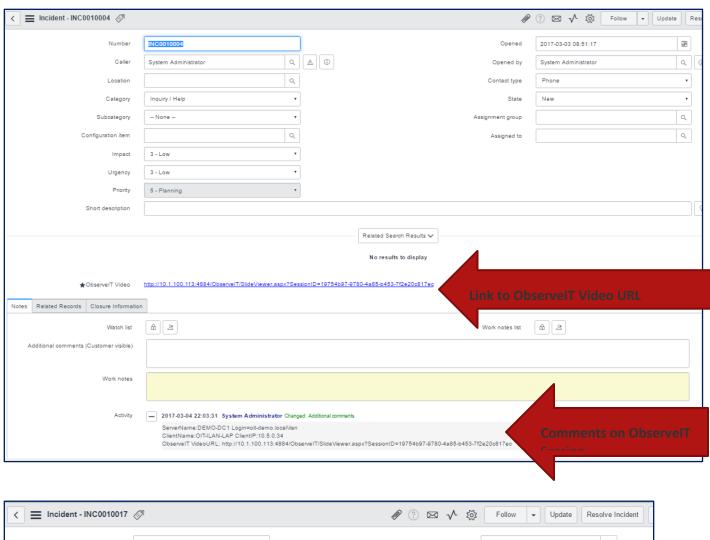


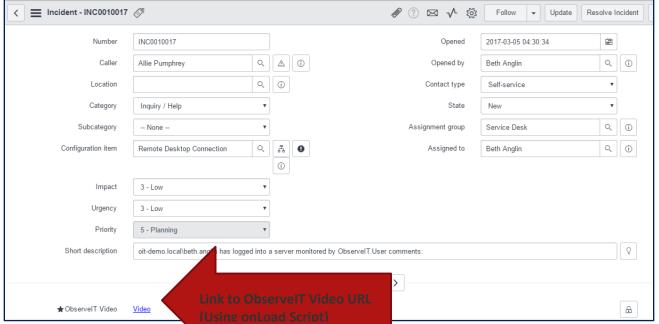
- 7. Click **Test Connections** and wait until **Ticketing system connection is ready** appears.
- 8. Click Save.
- You can now start Configuring Ticketing Policies: http://documentation.observeit.com/#configuring_ticketing_policies.htm

How ObserveIT information displayed in ServiceNow

The session information is displayed in the ticket's comments.









Trouble shooting, Debug & Trace

TRACE FILE

Trace file is located in *C:\inetpub\tickets*.

Filename: trace.log

In case of any issues, send this file to ObserveIT Support.

CONNECTION FAILS ISSUES

- 1. Copy the URL to Service Now into your Web Browser (https://dev198.service-now.com).
- 2. If you get the following page, update your certificate until you can get directly to the ServiceNow page.



There is a problem with this website's security certificate.

The security certificate presented by this website was not issued by a trusted certificate authority.

Security certificate problems may indicate an attempt to fool you or intercept any data you send to the server.

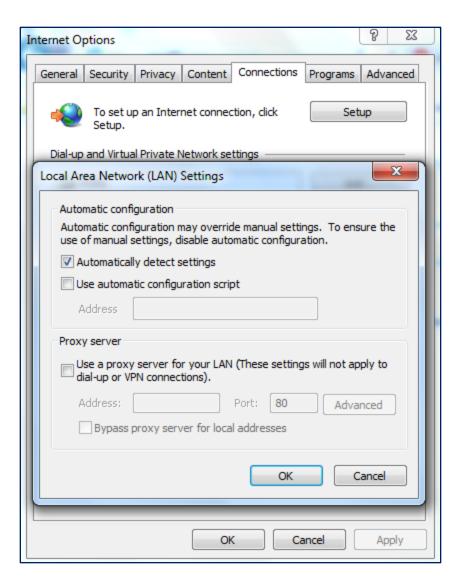
We recommend that you close this webpage and do not continue to this website.

- Click here to close this webpage.
- Continue to this website (not recommended).
- More information

3. Proxy issues:

a. In the Internet Explorer Internet Options, disable the Automatic Proxy settings.





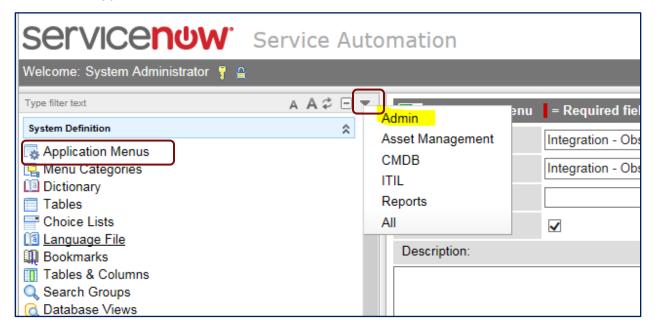
b. Apply your company proxy setting.



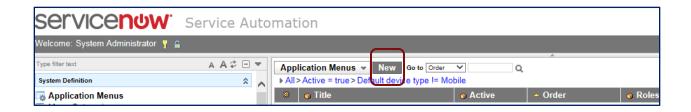
ObservelT Integration Menu Setup in ServiceNow Application Menus

CREATING VIEWS

- 1. Click Admin.
- 2. Click Application Menus.



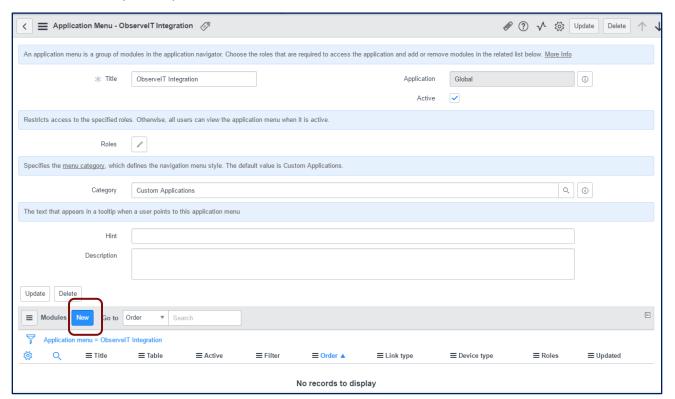
- 3. Click New.
- 4. Enter new application **ObservelT Integration**.







5. Click New (Module).



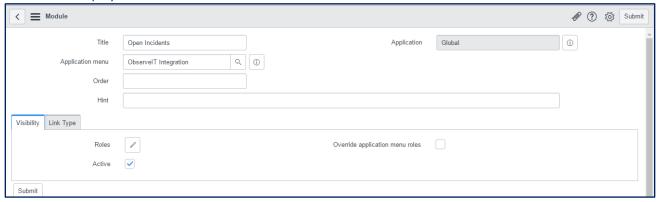
- 6. Add module Open Incidents.
- 7. In the **Link Type** insert:
 - Table = Incident

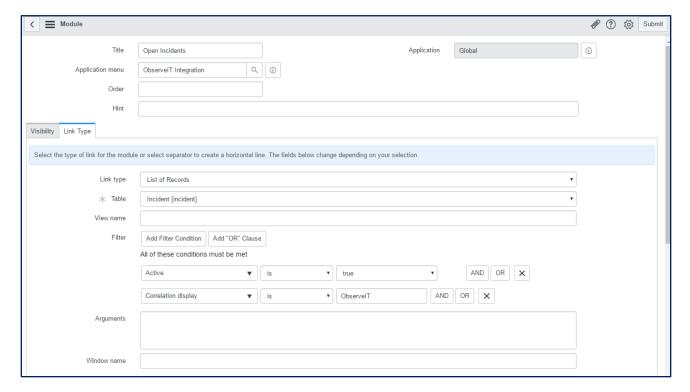


Filters

Active=True

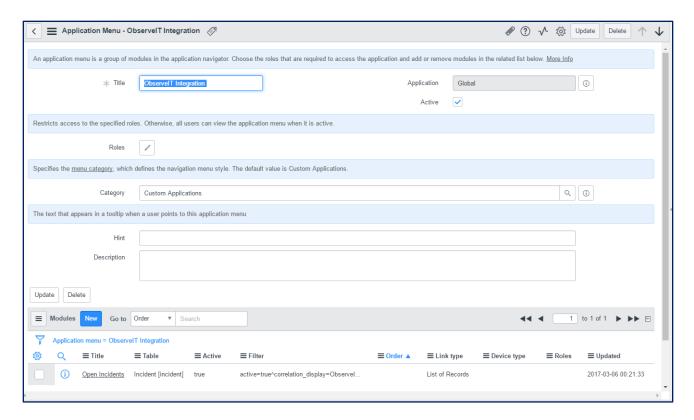
Correlation display="ObserveIT"



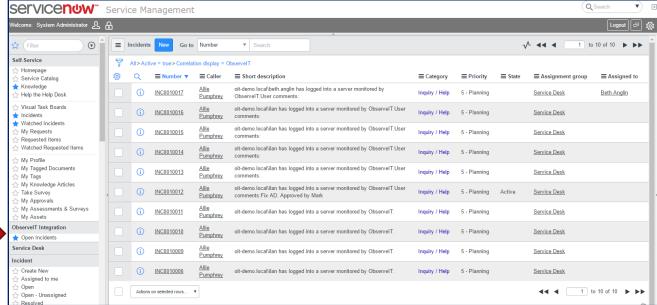


8. Click Submit when done.



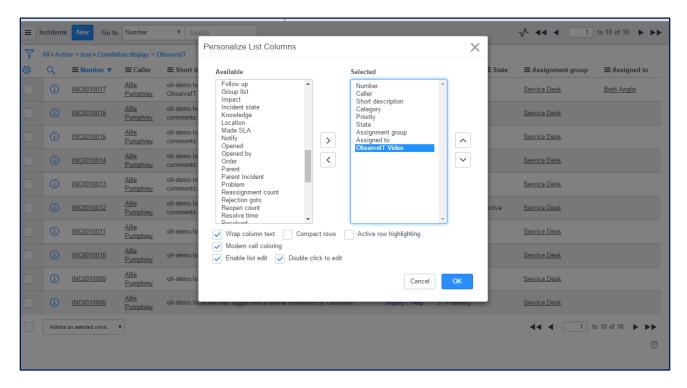


- 9. Then click **Update** or **Submit** to complete the action.
- 10. Verify that you see the new **ObserveIT Integration** menu
- 11. Verify that **Open Incidents** show incidents that are related to ObserveIT.

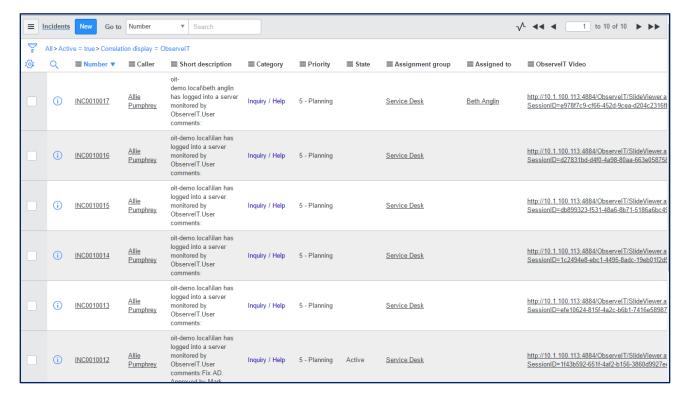




12. Add ObservelT Video link to the columns of the report.

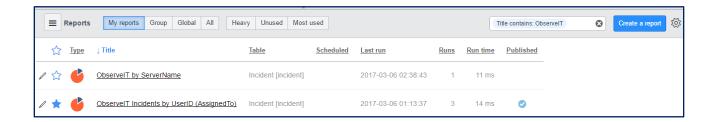


13. **ObserveIT Video** is displayed.

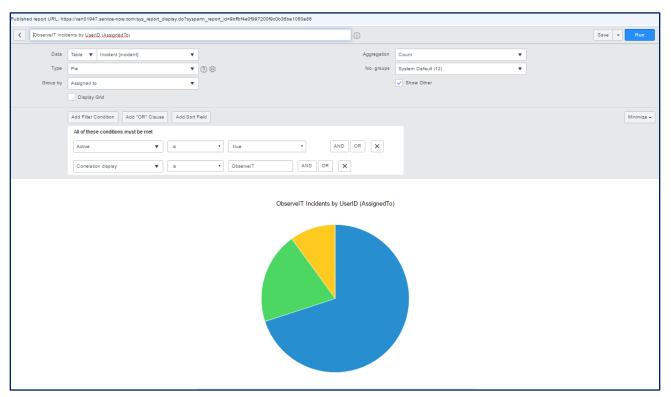




Creating Reports

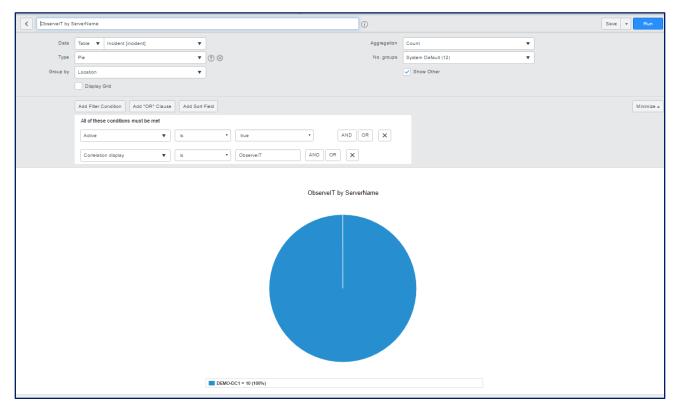


Report by UserID/LoginID (SN field=AssignedTo)





Report by ServerName (SN field=Location)

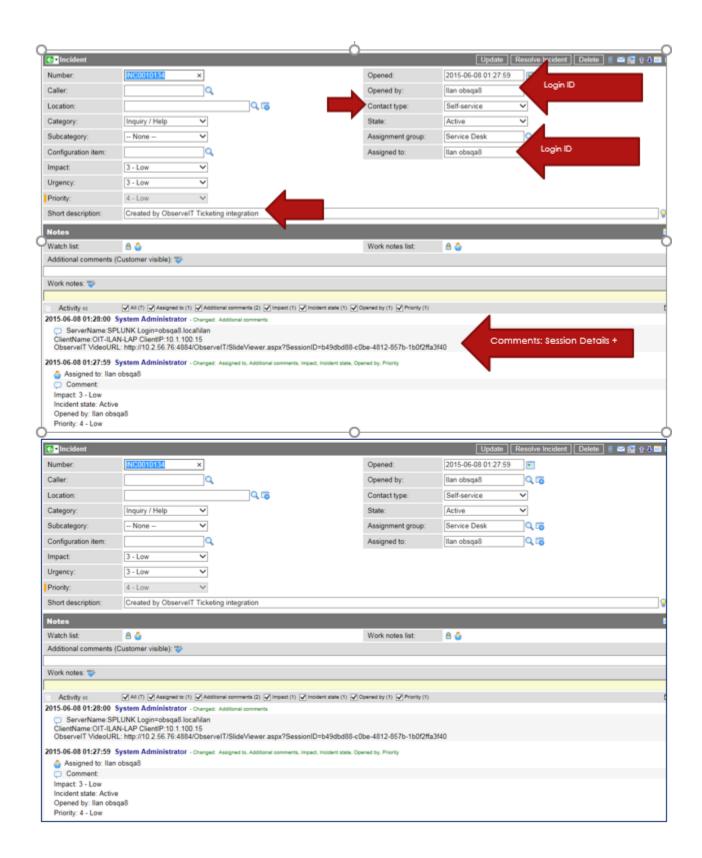


Ticket Example in ServiceNow

NEW TICKET

** If **Opened By** is empty, check in ServiceNow if the Login User ID that you see in the comments (see below obsqa8.local\ilan) is defined in the ServiceNow users list.





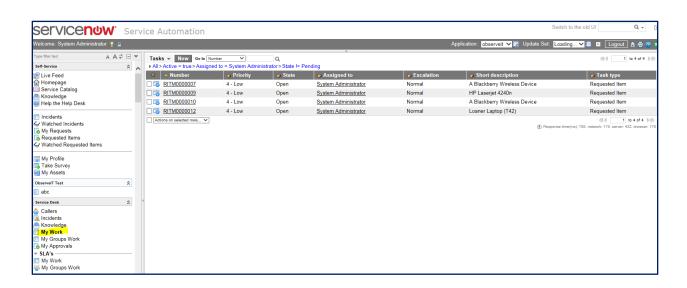


Creating and Watching Request Items

CREATE RTIM



Watch RTIM





WATCH TASKs

